



SCG

PASSION FOR BETTER



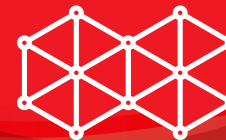
SCG

OVERVIEW

SCG is a leading conglomerate operating the business for over a century with an embedded sustainable development approach under good corporate governance principles.

SCG was established in 1913 following a royal decree of His Majesty King Rama VI to produce cement, a main building material for infrastructure projects which was vital to the nation's development at that time.

SCG pledges further efforts to create excellent innovations, services and integrated solutions in 3 core business units, namely Cement-Building Materials Business, Chemicals Business, and Packaging Business to meet consumer needs and enhance the standard of living while encouraging sustainable growth in societies and communities where it operates.



• BUILDING SOLUTION FOR BETTER LIVING

Better living standards of all are our key priority of designing and innovating products, services, and total solutions at SCG to satisfy the demand for buildings and housing estates for today and the future. We provide a broad range of solutions from Infrastructure, Smart Living Home to Care Solution for all on top of developing a healthy business ecosystem in a form of Active Omni-Channel retail store or Online-to-Offline store as well as logistics system and all supply chains that integrated with modern technologies to offer customers with all-inclusive convenience and experiences.



• INNOVATIVE CHEMICALS SOLUTIONS

SCG develops products to satisfy customers' needs and elevate product quality in various industries such as Building and Infrastructure, Food & Beverage, Automotive and Home Appliances.

SCG is a fully-integrated petrochemicals manufacturer offering a broad spectrum of petrochemical products ranging from upstream petrochemicals (olefins) to downstream petrochemicals, namely polyethylene, polypropylene and polyvinyl chloride.

* Submarine Pipeline Project in Surat Thani province, Thailand

• TOTAL PACKAGING SOLUTIONS

To correspond with a growing demand for packaging and changing of consumer lifestyles, SCG put its focus on being a Total Packaging Solutions Provider, operating with “customer centricity” to address customers’ latent needs and insights. Our Packaging Business serves as a One-Stop Service which offers a wide range of innovative products of both paper and plastic packaging for food and consumer products for transporting goods, display packaging for marketing promotion and logistic packaging. We also provide additional services such as consultation, structural and graphic design, and packaging production.





PASSIONATE PEOPLE



The key of SCG is people.

We aim to empower our employees by providing skill and capability enhancement at all levels to meet ever-changing consumer demands.

We believe that over 50,000 SCG employees in our businesses across ASEAN region will collectively seek solutions and create innovations for better living of consumers.

And we are ready to move forward together to pursue the development of community and society for sustainable growth.





STRIVE FOR BETTER INNOVATION

We are always exploring new solutions for the future. Open Innovation Center allows professionals to work together to seek and strengthen innovation portfolio.

Promoting innovation and development is our key driver to go forward. One of our highlight examples is “M Dent”, the Antimicrobial Dental Plaster developed by the collaboration of SCG and its research partner, Mahidol University, Thailand. In addition, we also have Functional Materials under the trademark CIERRA™ which SCG studies and develops in collaboration with our research partner, the University of Oxford in the United Kingdom.

STARTUP FOR BETTER TRANSFORMATION

Moreover, it also puts an emphasis on digital technology to streamline operations systems from plants to logistics system.

Partnering with high potential startup worldwide through AddVentures by SCG, corporate venture capital (CVC) arm, we combine digital innovative

collaborations with 3 major groups: B2B, Industrial, and Enterprise that relate to core businesses to transform industries together.

We believe that a wide range of collaborations is in prospect.



SCG INNOVATION AND R&D NETWORKS

USA:

Massachusetts Institute of Technology
New Jersey Institute of Technology
Clemson University

Europe:

The University of Oxford (UK)
Technical University of Munich (Germany)
VTT Technical Research Centre of Finland (Finland)
Lysando (Germany)
Papiertechnische Stiftung - PTS (Germany)
Norner (Norway)
Food Valley (Netherlands)
Nanocem (Switzerland)

South East Asia:

A*star (Singapore)
Adatos.AI (Singapore)
HG Robotics (Thailand)
Chulalongkorn University (Thailand)
Mahidol University (Thailand)
Kasetsart University (Thailand)

Japan:

Rozai Kogyo Kaisha, Ltd.
Hitachi, Ltd.
Hitachi Zosen

China:

Chinese Academy of Sciences

+40
Universities

+30
Research Institutions

+140
Industry Partners

SUSTAIN FOR BETTER FUTURE

SUSTAINABLE WATER MANAGEMENT

Our care is rooted in an entire supply chain ecosystem ranging from purchasing, production to products.

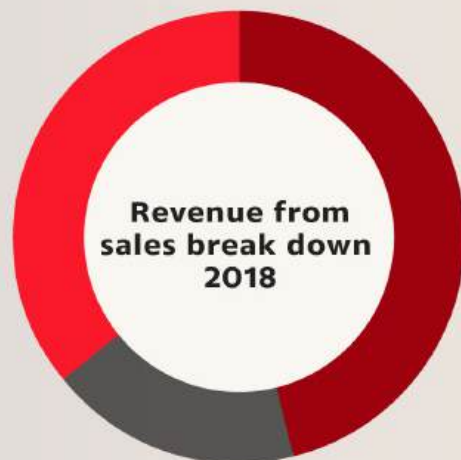
SCG also extends its responsibilities to water resource management aiming to preserve natural abundance sustainably. Thus, it offers support to society by collaborating with the community and providing knowledge from upstream to downstream to better understand problems and help manage water sources efficiently through Conserving Water project and marine ecological restoration and conservation with Fish Homes project.

CIRCULAR ECONOMY

Furthermore, SCG has recognized the importance of Circular Economy through 3 core strategies: Reduce Material Use & Durability, Upgrade & Replace, and Reuse & Recycle. SCG has applied the model in business activities and introduced it to communities to maximize resource efficiency, add values and improve waste management practices. SCG strives to work with all sectors to drive Thailand and ASEAN on the journey to accomplish sustainable development goals in three major dimensions: economy, society, and environment.

Operating Results

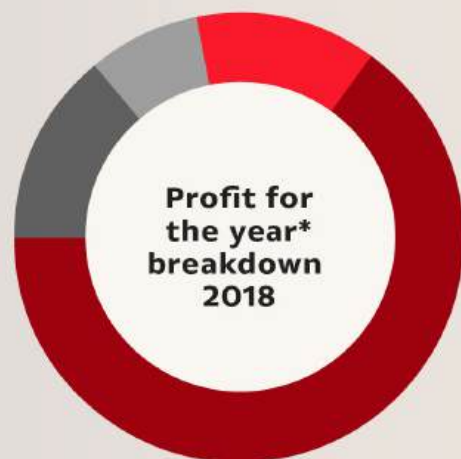
The Siam Cement Public Company Limited and Its Subsidiaries



46%
Chemicals Business

36%
Cement-Building
Materials Business

18%
Packaging Business



65%
Chemicals Business

13%
Cement-Building
Materials Business

14%
Packaging Business

8%
Other

* Profit for the year attributable to owners of the parent.

Revenue from sales

(Billion Baht)



Earnings per share

(Baht/share)



EBITDA

(Billion Baht)



Dividends per share

(Baht/share)



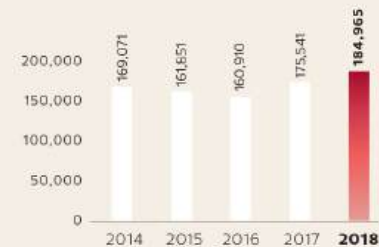
Profit for the year*

(Billion Baht)



Revenue from Sales of HVA

(Million Baht)



Assets

(Billion Baht)



Research and Innovation Spending

(Million Baht)



SCG's capacity 2018

Cement-Building Materials

(consolidated)

Grey Cement	33.5 million tons
Ready-Mixed Concrete	767 batching plants
Ceramic Tiles	210 M sqm
Roofing Tiles	97.2 M sqm
Ceiling & Wall Products	103 M sqm
Lightweight Concrete	27 M sqm

Chemicals – Naphtha Cracker

(consolidated)

Ethylene	1,800,000 tons
Propylene	1,250,000 tons

Chemicals – Downstream

(consolidated)

HDPE	920,000 tons
LDPE + LLDPE	272,000 tons
PP	720,000 tons
PVC	886,000 tons

Packaging

(consolidated)

Packaging Paper	2,549,000 tons
Printing & Writing Paper	495,000 tons
Box	1,010,000 tons
Flexible Packaging	590 M sqm
Rigid Packaging	300 M Containers

Thailand

Total Assets
424,202 MB

- Cement-Building Materials
- Chemicals
- Packaging

Indonesia

Total Assets
51,537 MB

- Cement-Building Materials
- Chemicals
- Packaging

Vietnam

Total Assets
68,314 MB

- Cement-Building Materials
- Chemicals
- Packaging

Myanmar

Total Assets
11,134 MB

- Cement-Building Materials

Lao PDR

Total Assets
11,499 MB

- Cement-Building Materials

Cambodia

Total Assets
11,282 MB

- Cement-Building Materials

Philippines

Total Assets
7,795 MB

- Cement-Building Materials
- Packaging

Malaysia & Singapore

Total Assets
1,794 MB

- Cement-Building Materials
- Packaging



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